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The Metis Legacy

Metis Global (Singapore) Pte. Limited is a wholly owned subsidiary of Metis Global Group Limited (the "Group"). In addition to Singapore, the Group has already established offices in Hong Kong and the Cook Islands.



Dr. German Cheung
Founder of Metis Global Group

Making Trusts Affordable

Our roots can be traced to 2013, when our founder, Dr. German Cheung observed the financial landscape and discovered a gap in the market. While high-net-worth (HNW) and ultra-high-net-worth (UHNW) individuals could set up Trusts to protect their wealth, most investors do not have this same access - leaving them open to the many financial distresses that Trusts can typically protect them against.

With a mission to make affordable Trust plans available to many, the Metis journey began.

TIMELINE

2013

Metis Global Limited – (“Metis HK”)

The first establishment. A qualified trustee registered as a company under the “Hong Kong Trustee Ordinance” and licensed under the “Trust or Company Service Provider Licence”.

2016

Metis Global (Cook Islands) Limited – (“Metis CI”)

Following the success of Metis HK, Metis CI was formed with a focus on providing Trust plans in an alternative jurisdiction to individuals in the Asian markets.

2019

Metis Global (Singapore) Pte. Limited – (“Metis SG”)

Bringing with it the innovations and experiences from the Group’s existing markets, Metis SG was established.

Our journey into Southeast Asia begins in Singapore



Metis Global (Singapore)

Prior to expanding into the region, we identified the city nation as our ideal base for a myriad of reasons. Geographically, the country is strategically located along trade lines and is suitable for serving both North and Southeast Asian markets. Crucially, Singapore has a strong legal system and robust governance structure that supports the growth of the financial sector.



Licensed and Regulated by MAS

Metis SG began its operations in Singapore in 2021. We are regulated by the Monetary Authority of Singapore (MAS) and has been issued a Trust Business Licence.



Affordable Trust Plans

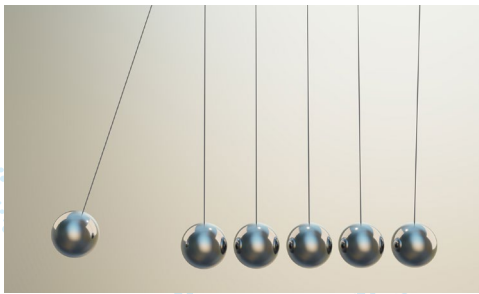
Our innovative and affordable Trust plans immediately differentiates us. We strive to give retail investors access to the benefits and protections that Trusts provide – extending more options to them in their financial planning journey.

THE BELIEFS THAT DRIVE US

Our Philosophy

A Trusted Partner In Creating Financial Legacies

At Metis Global Group Limited, we aspire to be your trusted partner as you create your financial legacy. Our business – and our moral compass – is guided by these five guiding principles:



Making an Impact

Operate with a mission to positively impact the lives of people; including our customers, business partners, employees and the community.



Empowerment

Respect, trust and accountability enable us to operate in an environment where all are empowered to make a difference to ourselves and to others. Have the courage to share and encourage others to share.



Teamwork

Accepting differences through mutual respect and trust. Collaborate to deliver further greater outcomes collectively than individually. Grow together as one solid aligned force.



Integrity

We hold ourselves accountable to be reliable, authentic and loyal. Be committed to promises made and have the courage to do the right thing even in the face of pressure.



Service to Others

We exist to serve. The opportunity to be of service to others is both an honour and a privilege. In the spirit of service, we are committed to giving our time, energy and resources.

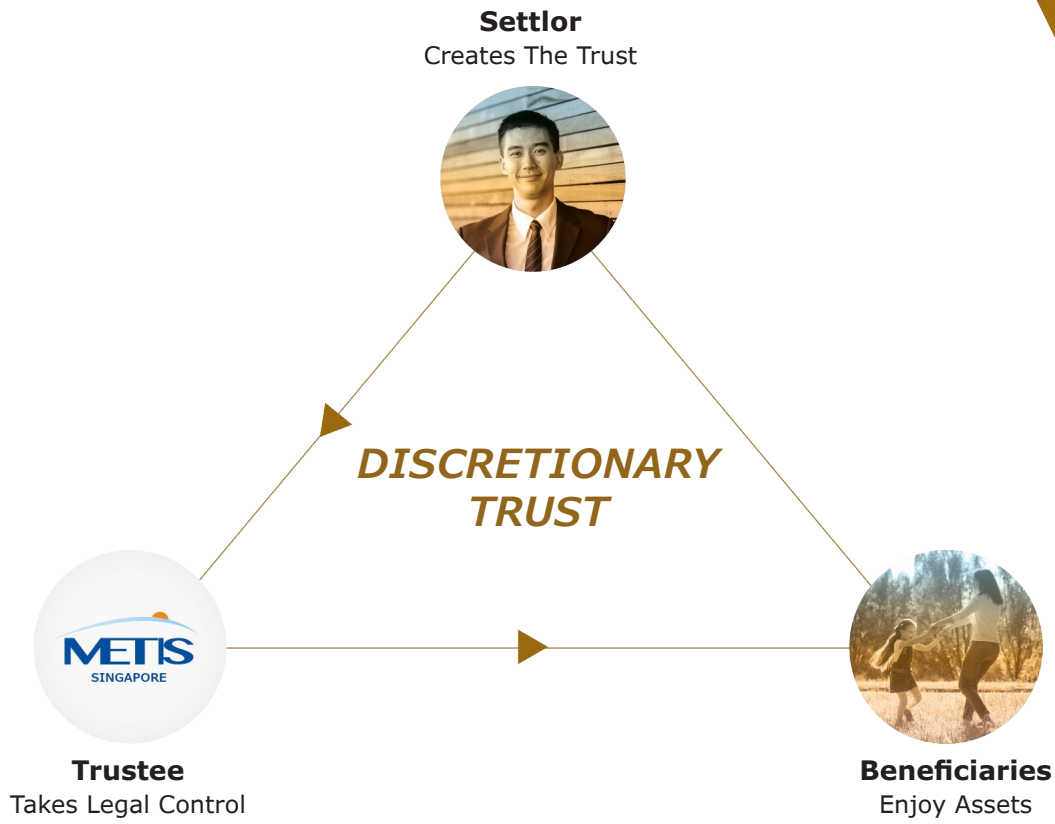
A woman wearing a grey hijab and a grey sweater is sitting at a desk. She is looking down at a spiral-bound notebook. On the desk, there is a smartphone, a white mug, and a blue pencil. In the background, there is a wooden chair and a stack of books on a table. The overall scene is a professional or study environment.

UNDERSTANDING TRUST

Concept of Trust

When creating your financial plan, it is essential to include Trusts into your portfolio as they offer advantages and protections that other financial products do not typically provide.

A Trust separates the legal title from the beneficial interest of any Trust assets that are transferred into the Trust by you, the settlor. Following such separation, the legal title of the Trust assets will be held in the name of the trustee while the beneficial interest of the Trust assets will rest with the beneficiaries of the Trust.



The trustee has the power (and duty) to manage, administer, employ or dispose of the assets, in accordance with the terms of the Trust and, to a certain extent, your letter of wishes – which is a document that contains recommendations from the settlor regarding the distribution of the Trust assets to the beneficiaries. Such arrangements typically offer a degree of protection to the Trust assets whilst ensuring that the Trust assets will be distributed at the appropriate juncture.

The reservation by the settlor of certain rights and powers, and the fact that the settlor may himself/herself be a beneficiary, are not necessarily inconsistent with the existence of a Trust.

Benefits of Discretionary Trust

CONFIDENTIALITY



Protect Your Assets And Beneficiaries

Generally, all of your Trust assets will be held by a trustee – so your Trust assets, beneficiaries and even the existence of your Trust will remain private. A beneficiary will only know of the existence of your Trust if you inform them about it, or when they receive a distribution from your Trust in future.

PROBATE PLANNING



A Smooth Transfer Of Assets

In the event of your demise, the trustee will ensure that the Trust assets are distributed in accordance with the terms of the Trust and, to a certain extent, your letter of wishes.

SUCCESSION AND TAX PLANNING



Seamless Wealth Transfer

Using Trust plans to make financial provisions for yourself, your spouse, children or other beneficiaries.

ASSET PROTECTION



Protect Your Assets From Creditor Claims

A Trust often has the benefit of protecting your assets against claims from your creditors. Generally, assets that are held under Trust are out of reach of your creditors as such assets are legally held by the trustee.

INHERITANCE TRANSFERS



Avoiding Family Disputes

Generally, the distribution process of the Trust assets is confidential and each beneficiary will only have knowledge of their own share of the distribution.

Trust and Will

Most individuals use Wills to state their intentions for how their wealth should be distributed after death, and may mistake Trusts for being similar.

However, the differences are vast. Compared to a Will, a Trust is generally able to provide greater levels of asset protection and privacy, as well as ensure a faster asset distribution process.

These are some of the key differences between a Trust and a Will.

FEATURES	TRUST	WILL
Purpose	<p>A Trust outlines how your assets are to be managed during your lifetime, as well as after death.</p> <p>Court intervention is not required, so the distribution of your assets does not require the court's supervision (and is generally much faster).</p>	<p>A Will is a written document detailing the distribution of your estate upon your death.</p> <p>It is revocable and subject to amendment at any stage during your lifetime.</p>
Effect	<p>A Trust takes effect as soon as you create it.</p>	<p>A Will comes into effect only upon your death.</p>
After Death	<p>A Trust can be used to distribute assets before and after death.</p>	<p>A Will is a document that directs who will receive your property after your death, and it appoints a legal representative to carry out your wishes.</p>
Probate Process	<p>A Trust passes outside of probate, so a court does not need to oversee the process – which can save time and money.</p>	<p>A Will passes through probate – a process that has a court overseeing the administration of your Will, ensuring it is valid, and distributing your estate accordingly to your Will.</p>
Confidentiality	<p>A Trust can remain private even after your death, and is often preferred by individuals who wish to keep their assets and beneficiaries private.</p>	<p>Upon probate, the contents of a Will enter the public domain. Anyone who applies to see the case file can potentially see how your estate is distributed and who your beneficiaries are.</p>

Metis SG Trust Plans

Metis SG brings Trusts to retail investors by providing plans that are readily accessible and affordable, so that more people can benefit from the protection that a discretionary Trust provides.

Our Trust Plans

Plan your financial journey, while protecting and growing your assets, with our Trust plans that currently offer 2 options:

Regular
Contributions

OR

Single
Contribution

Why Choose Metis SG Trust Plans?



Affordable Protection

Our Trust plans are designed for retail investors, and are both easily accessible and affordable. With our Trust plans, you can enjoy the benefits of a Trust with monthly contributions starting from as low as SGD 500.



You Are In Control

Our Trust plans place the power of investment decisions in your hands. You will be able to decide on your investments, and have the ability to change your investment strategy at any time. There is also a wide range of investment options made available for you to accommodate your investment risk appetite.



Assurance For You And Your Beneficiaries

Rest assured that the assets you place into our Trust plans will be administered in accordance with the terms of the Trust, and that your intentions will remain confidential even after the Trust assets have been distributed.



Metis Global (Singapore) Pte. Limited
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PARTNER
FOR
TRUST



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