

Amendments to Contingent Investment Adviser

I/We would like to submit the following request to Metis Global (Singapore) Pte. Limited ("Metis SG"), for the purposes of effecting the following amendments to Trust Plan Number:

Plan Number

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A Appointment / Replacement of Contingent Investment Adviser

- with immediate effect
- with effect from the following date / /
- on the happening of the following event (e.g. upon my/our death)

B Personal Particulars of Contingent Investment Adviser


Full Name Date of Birth / /

(As in NRIC/FIN/Passport including any alias and other names)

NRIC/FIN/Passport No. Nationality

Country of Residency

Contact Information of Contingent Investment Adviser

 **It is important to inform us and to update the contact information should there be any changes.**

Mobile Number Email Address

Residential Address

Postal Code Country

C Declaration and Authorisation

1 By submitting this form, I/We agree and consent to Metis SG, and/or its appointed representatives and/or agents (and such other third-party service providers as it may engage (such representatives, agents, and/or authorised service providers each a "Representative"), and who may be located outside Singapore) collecting, receiving, using, storing, disclosing and processing my/our Personal Data (as defined in, and) in accordance with the terms of the Terms and Conditions and Metis SG's privacy policy as amended from time to time, available at https://metisgl.com.sg/media/1/docs/privacy_policy.pdf ("Privacy Policy"), and the terms of Privacy Policy are incorporated into the Terms and Conditions by reference, and are also available to me/us upon request), for one or more of the following purposes:

- a) processing this form and providing me/us with your products and services as well as the services of third-party service providers;
- b) administering and/or managing our relationship and/or our account(s) with you; and/or
- c) any of the purposes set out in the Privacy Policy.

I/We further represent and warrant that:

- a) all of the information provided by me/us to you (including without limitation personal particulars and contact information) is accurate and complete; and
- b) if in connection with this form, I/we provide the personal data of any third parties, I/we further warrant and represent that these third parties have also consented to the terms of the Privacy Policy, and to the collection, receipt, use, storage, disclosure and processing of their personal data in accordance with the aforesaid and for all the purposes contemplated herein; and
- c) I am/we are the user(s) and/or subscriber(s) of the telephone number and other contact details provided by me/us in this application or other documents furnished by/to Metis and agree that I/we have read and understood the above provisions.

2 Metis SG may rely conclusively upon and accept any communications received via email or Metis SG's online portal (collectively "**electronic communications**") which is in good faith believed to be genuinely endorsed/signed by me/us. Any transactions made according to electronic communications shall be irrevocable and binding upon me/us, whether such electronic communications have in fact been given with or without my/our authority, knowledge, or consent. Under no circumstances shall Metis SG have any duty or any obligation to enquire or verify the identity of the person(s) initiating the electronic communications in my/our name or the authenticity of the signature appearing thereon or the validity of the electronic communications.

Plan Number

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- 3 I/We understand that sending electronic communications is not a safe and reliable transmission method. Metis SG shall not, in any event, be liable to me/us for any liabilities, losses, damages, or expenses whatsoever arising out of or in connection with any network or telephone line failure, any uncontrollable events or any other circumstances beyond Metis SG's control.
- 4 I/We understand that the updates will take effect only after Metis SG's acceptance and approval of the request and Metis SG will notify me of the effective date of the change.

Full Name of Applicant

(As in NRIC/FIN/Passport including any alias and other names)

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Date Signed

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Signature

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