

## Amendment/Supplement to Application

Plan Number

I/We would like to submit the following application to Metis Global (Singapore) Pte. Limited ("Metis SG") for the purposes of effecting the following amendments to Trust Plan.

### Note

Please complete this form and send it to [service.sg@metisgl.com](mailto:service.sg@metisgl.com) using your registered email with Metis SG. Please tick the required boxes, fill in the details and sign next to any amendments.

### Part 1. Change of Contact Details (This will apply to all existing Trust Plans)

The amendment applies for: Name of the Applicant

☐ Change of Residential Address (Please attached with the address proof)

Address

Postal Code

Country

☐ Change of Correspondence Address

☐ Only for Trust Plan Number stated above

Address

Postal Code

Country

☐ Change of Contact Number

Mobile Number

Home Number

Office Number

☐ Change of Email Address

Email Address

### Part 2. Trust Plan Details

☐ Change of Contribution Trust Plan Terms  Years

☐ Change of Payment Frequency

☐ Monthly

☐ Quarterly

☐ Semi-Annually

☐ Annually

☐ Change of Contribution Amount

SGD

☐ Change Next Contribution Payment Method

☐ Bank Transfer

☐ Credit Card

☐ Giro

☐ Change Future Payment Method

☐ Bank Transfer

☐ Giro

### Part 3. Asset Choice(s)

No.	Fund Code(s)	Fund Name	Allocation%
1.	<input type="text"/>	<input type="text"/>	<input type="text"/>
2.	<input type="text"/>	<input type="text"/>	<input type="text"/>
3.	<input type="text"/>	<input type="text"/>	<input type="text"/>
4.	<input type="text"/>	<input type="text"/>	<input type="text"/>
5.	<input type="text"/>	<input type="text"/>	<input type="text"/>

### Part 4. Cancellation Before Trust Plan Issuance

☐ I/We would like to cancel my/our Trust Plan application.

Plan Number 

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### Part 5. Others

Please specify:

### Part 6. Declaration and Signature by Applicant(s)

1. I/We declare and agree that the above statement(s) is/are to be considered as a part of my/our application for the Trust Plan. All my/our answers in the course of the said application are still true, correct, complete and not misleading in any way.
2. Metis SG may rely conclusively upon and accept any instructions received via email or Metis SG's online portal (collectively "electronic instructions") which is in good faith believed to be genuine instructions signed by me/us. Any transactions made according to electronic instructions shall be irrevocable and binding upon me/us, whether such electronic instructions have in fact been given with or without my/our authority, knowledge, or consent. Under no circumstances shall Metis SG have any duty or any obligation to enquire or verify the identity of the person(s) giving electronic instructions in my/our name or the authenticity of the signature appearing thereon or the validity of the electronic instructions.
3. I/We understand that sending electronic instructions is not a safe and reliable transmission method. Metis SG shall not, in any event, be liable to me/us for any liabilities, losses, damages, or expenses whatsoever arising out of or in connection with any network or telephone line failure, any uncontrollable events or any other circumstances beyond Metis SG's control.

4. By submitting this form, I/We agree and consent to Metis SG, and/or its appointed representatives and/or agents (and such other third-party service providers as it may engage (such representatives, agents, and/or authorised service providers each a "Representative"), and who may be located outside Singapore) collecting, receiving, using, storing, disclosing and processing my/our Personal Data (as defined in, and) in accordance with the terms of the Terms and Conditions and Metis SG's privacy policy as amended from time to time, available at [https://metisgl.com.sg/media/1/docs/privacy\\_policy.pdf](https://metisgl.com.sg/media/1/docs/privacy_policy.pdf) ("Privacy Policy"), and the terms of Privacy Policy are incorporated into the Terms and Conditions by reference, and are also available to me/us upon request), for one or more of the following purposes:
  - a. processing this form and providing me/us with your products and services as well as the services of third-party service providers;
  - b. administering and/or managing our relationship and/or our account(s) with you; and/or
  - c. any of the purposes set out in the Privacy Policy.

I/We further represent and warrant that:

- a. all of the information provided by me/us to you (including without limitation personal particulars and contact information) is accurate and complete; and
- b. if in connection with this form, I/we provide the personal data of any third parties, I/we further warrant and represent that these third parties have also consented to the terms of the Privacy Policy, and to the collection, receipt, use, storage, disclosure and processing of their personal data in accordance with the aforesaid and for all the purposes contemplated herein; and
- c. I/We are the user(s) and/or subscriber(s) of the telephone number and other contact details provided by me/us in this application or other documents furnished by/to Metis and agree that I/we have read and understood the above provisions.

Signature

Full Name of Main Applicant  
(As in IC/Passport including any alias and other names)

Date Signed (DD/MM/YYYY)

Signature

Full Name of Joint Applicant (where applicable)  
(As in IC/Passport including any alias and other names)

Date Signed (DD/MM/YYYY)