

THIRD-PARTY PAYOR FORM 第三方供款人表格

Plan Number计划号码

I/We would like to submit the following form to Metis Global (Singapore) Pte. Limited ("Metis SG"), for the purposes of informing Metis SG of contributions from a third-party payor for the following Trust Plan.

我 / 我们希望向安智环球服务（新加坡）（"Metis SG"）提交以下表格，用于通知Metis SG关于我 / 我们的信托计划的第三方供款人供款资料。

Note 注意

Please complete this form and send it to service.metisgg@metisgl.com using your registered email with Metis SG.
请填写此表格，并使用您在 Metis SG 注册的电子邮件发送至 service.metisgg@metisgl.com。

Please tick the required boxes, fill in the details and sign next to any amendments.
请勾选所需的选项，填写详细信息，并在任何修改旁边签名。

Please note that this form is to be completed by the third-party payor. Signatures of the third-party payor and the applicant(s) will also be required.
请注意，此表格须由第三方供款人填写。还需要第三方供款人和申请人的签名。

The Chinese translation of this form is for reference only. In case of any discrepancies between the Chinese and English versions, the English version shall prevail.
本表格中文翻译谨供参考。若中文版与英文版间有任何歧异，则以英文版为准。

Part 1. Contribution Details (Please select 1 from of the following options)
第一部份 供款详情 (请从以下选项中选择1项)

New Trust Plan Application 新信托计划申请 Plan Number 计划号码

Additional Regular Contribution 增加定期定额供款

Additional Regular Contribution Details: USD 美元 HKD 港元 SGD 新元
增加定期定额供款详情:

Current Regular Contribution Amount 当前定期定额供款金额	Additional Regular Contribution Amount 增加定期定额供款金额	Total Regular Contribution Amount 定期定额供款总金额:
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>

Additional Single Contribution 单笔额外供款 USD 美元 HKD 港元 SGD 新元

Additional Single Contribution Amount 单笔额外供款金额

Others 其他

Insurance Policy Assignment Insurance Policy Nomination Provident Fund Nomination Will Nomination
 保险单转让 保险单指定 公积金指定 遗嘱指定

Part 2. Payor Details
第二部份 第三方供款人资料

2.1 Personal Particulars 个人资料

Surname 姓氏
(As in IC/Passport) (与身份证/护照一致)

Given Name 名字
(As in IC/Passport including any alias and other names) (与身份证/护照一致，包括任何别名和其他名称)

Date of Birth 出生日期 <input style="width: 100px;" type="text"/>	Gender 性别 <input style="width: 100px;" type="text"/>	Marital Status 婚姻状况 <input style="width: 100px;" type="text"/>
Nationality 国籍 <input style="width: 100px;" type="text"/>	Country of Birth 出生国家 <input style="width: 100px;" type="text"/>	Passport No./ Identity Card No. 护照号码/身份证号码 <input style="width: 100px;" type="text"/>

Relationship to Applicant(s) ^ Parent 父母 Spouse 配偶 Child 子女 Others 其他

^ Please provide documented proof of relationship for our consideration 请提供关系的证明文件以供我们考虑。

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Part 2. Payor Details (continued)

第二部份 付款人详情 (继续)

2.2 Work Details 工作详情

Nature of Industry 行业性质	<input type="text"/>	Business Type 商业类型	<input type="text"/>
Occupation 职业	<input type="text"/>	Annual Income 年收入	<input type="text"/>
Name of Organisation 机构名称	<input type="text"/>		

2.3 Contact Information 联系信息

Mobile 手机号码	<input type="text"/>	Home 家庭号码	<input type="text"/>	Work 工作号码	<input type="text"/>
Email Address 电子邮件地址	<input type="text"/>				
Residential Address 居住地址	<input type="text"/>				
Country 国家	<input type="text"/>	Postal Code 邮政编码	<input type="text"/>		

2.4. Source of Funds 资金来源

What is the source of funds used to pay the Subsequent contributions? You may choose more than one option.
支付后续出资的资金来源是什么? 您可以选择多个选项。

- | | |
|---|--|
| <input type="checkbox"/> Salary or commission 薪金或收入 | <input type="checkbox"/> Personal savings, if currently not employed, please provide details below
(example: previous employment, allowance from family members, etc.)
累积储蓄及投资。如果目前没有就业, 请在下面提供详细资讯
(例如: 以前的就业情况、家庭成员的津贴等)。 |
| <input type="checkbox"/> Inheritance 继承遗产 | <input type="checkbox"/> Business or trade income 业务所得 |
| <input type="checkbox"/> Sale of assets 出售资产 | <input type="checkbox"/> Others, please provide details below 其他, 请具体说明。
<input type="text"/> |

2.5. Source of Wealth 财富来源

How did you accumulate your wealth (i.e. your total assets)? You may choose more than one option.
您是如何积累财富的 (即您的总资产)? 您可以选择多个选项。

- | | |
|---|--|
| <input type="checkbox"/> Business or trade income
商业或贸易收入 | <input type="checkbox"/> Salary or commission from current and/or past employment(s)
目前和/或过去的就业工作的薪资或佣金收入 |
| <input type="checkbox"/> Inheritance and gifts
遗产和赠与 | <input type="checkbox"/> Investments (shares, bonds, unit trusts, etc.)
投资 (股票、债券、单位信托等) |
| <input type="checkbox"/> Sale of property, company, or other assets
房地产、公司或其他资产的出售 | <input type="checkbox"/> Others, please provide details below 其他, 请具体说明。
<input type="text"/> |

2.6. Politically Exposed Person (PEP) Declaration 政治公众人物 (PEP) 声明

A Politically Exposed Person (PEP) is a natural person who is, or has been entrusted with prominent public functions whether in Singapore, a foreign country or an international organisation. Prominent public function includes the roles held by head of state, a head of government, government ministers, senior civil or public servants, senior judicial or military officials, senior executives of state-owned corporations, senior political party officials, members of the legislature, and senior management of international organisations.

If you, or any of the beneficiaries, are a PEP or a family member* or close associate** of a PEP*, you must disclose this information.

* A "family member" means a parent, step-parent, child, step-child, adopted child, spouse, sibling, step-sibling and adopted sibling of the PEP.

** A "close associate" means a natural person who is closely connected to a PEP, either socially or professionally

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Part 2. Payor Details (continued)

第二部份 付款人详情 (继续)

政治公众人物 (PEP) 是指一位自然人，曾经或者目前担任过显要的公众职能，无论是在新加坡、外国还是国际组织。显要的公众职能包括国家元首、政府首脑、政府部长、高级公务员或公职人员、高级司法或军事官员、国有企业的高级管理人员、政党的高级官员、立法机构的成员，以及国际组织的高级管理人员。

如果您或任何受益人是政治公众人物 (PEP) 或政治公众人物的家庭成员*或密切关联者**，您必须披露此信息。

*"家庭成员"指的是政治公众人物 (PEP) 的父母、继父母、子女、继子女、收养子女、配偶、兄弟姐妹、继兄弟姐妹和收养兄弟姐妹。

** "密切联系人"指的是与政治公众人物 (PEP) 在社交或职业上有密切关系的自然人。

Name of PEP PEP的全名

(As in IC/Passport including any alias and other names)
(与身份证/护照一致，包括任何别名和其他名称)

Title of PEP PEP 的头衔

Name of person related to PEP

与 PEP 相关的人员全名

Relationship to PEP

与 PEP 的关系

Part 3. Declaration and Signature

第三部份 申请人声明及签署

1. By submitting this form, I/We agree and consent to Metis SG, and/or its appointed representatives and/or agents (and such other third-party service providers as it may engage (such representatives, agents, and/or authorised service providers each a "Representative"), and who may be located outside Singapore) collecting, receiving, using, storing, disclosing and processing my/our Personal Data (as defined in, and) in accordance with the terms of the Terms and Conditions and Metis SG's privacy policy as amended from time to time, available at https://metisgl.com.sg/media/1/docs/privacy_policy.pdf ("Privacy Policy"), and the terms of Privacy Policy are incorporated into the Terms and Conditions by reference, and are also available to me/us upon request), for one or more of the following purposes:
 - a. processing this form and providing me/us with your products and services as well as the services of third-party service providers;
 - b. administering and/or managing our relationship and/or our account(s) with you; and/or
 - c. any of the purposes set out in the Privacy Policy.

I/We further represent and warrant that:

- a. all of the information provided by me/us to you (including without limitation personal particulars and contact information) is accurate and complete; and
 - b. if in connection with this form, I/we provide the personal data of any third parties, I/we further warrant and represent that these third parties have also consented to the terms of the Privacy Policy, and to the collection, receipt, use, storage, disclosure and processing of their personal data in accordance with the aforesaid and for all the purposes contemplated herein; and
 - c. I /We are the user(s) and/or subscriber(s) of the telephone number and other contact details provided by me/us in this application or other documents furnished by/to Metis SG and agree that I/we have read and understood the above provisions.
2. Metis SG may rely conclusively upon and accept any instructions received via email or Metis SG's online portal (collectively "electronic instructions") which is in good faith believed to be genuine instructions signed by us. Any transactions made according to electronic instructions shall be irrevocable and binding upon me, whether such electronic instructions have in fact been given with or without my authority, knowledge, or consent. Under no circumstances shall Metis SG have any duty or any obligation to enquire or verify the identity of the person(s) giving electronic instructions in our name or the authenticity of the signature appearing thereon or the validity of the electronic instructions.
 3. We understand that sending electronic instructions is not a safe and reliable transmission method. Metis SG shall not, in any event, be liable to us for any liabilities, losses, damages, or expenses whatsoever arising out of or in connection with any network or telephone line failure, any uncontrollable events or any other circumstances beyond Metis SG's control.
 4. We agree to indemnify Metis SG and any person appointed or employed by it against all claims, liabilities, damages, losses, costs and expenses of any kind which may be incurred by any of them and all actions or proceedings which may be brought by or against any of them in connection with the requests specified in this form unless due to the negligence or wilful default of Metis SG or any other person appointed or employed by it.
 5. We declare that the information given in this form are true, correct, complete and not misleading in any way. We accept full responsibility for them. We have not withheld any information. We undertake to provide any further information and documentation reasonably required from time to time. If anything is untrue, incorrect or incomplete, Metis reserves the right to terminate the Trust Plan.

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Part 3. Declaration and Signature (continued)

第三部份 申请人声明及签署 (继续)

6. I/We have attached the following documents with this request:
- Proof of relationship Yes No
7. I, the Payor, hereby confirm that I am paying/providing the stated contributions on the above Plan. I realize that I do not have any rights or interest in the Plan and I fully understand that I cannot (i) benefit in any way from the Plan, or (ii) assume the role of a settlor, by virtue of making the stated contributions on the above Plan.
8. I/We understand and acknowledge that if I am listed as a person subject to "high consumption restrictions" or a "dishonest person" by the Supreme People's Court of the People's Republic of China, my request to pay/provide the stated contributions on the above Plan will be rejected.

I/We further understand that if such status arises after the Trust Plan has been established, Metis will, from the date it becomes aware of such status, suspend acceptance of any contributions from the settlor or any third party until such status has been lifted. If such status continues for over a year from the date Metis becomes aware and the Initial Contribution Period has not been fulfilled, Metis will deduct the applicable Exit Charge as stated in the terms and conditions of the Trust Plan, distribute the remaining Trust Fund to the Beneficiaries and terminate the Trust Plan.

1. 通过提交此表格，我/我们同意并授权 Metis SG 及/或其指定的代表及/或代理（以及其可能聘请的其他第三方服务提供商（此类代表、代理及/或授权服务提供商均称为“代表”），并且这些代表可能位于新加坡境外）收集、接收、使用、存储、披露和处理我/我们的个人数据（定义见条款和条件），并依据不时修订的 Metis SG 隐私政策（可在 https://metisgl.com.sg/media/1/docs/privacy_policy.pdf 获取）（“隐私政策”）的条款进行操作，隐私政策的条款通过引用并入条款和条件，并可根据我/我们的要求提供），用于以下一项或多项目的：
- a. 处理此表格，并向我/我们提供您的产品和服务以及第三方服务提供商的服务；
 - b. 管理和/或维护我们与您之间的关系和/或我们的账户；
 - c. 隐私政策中列明的任何目的。

我/我们进一步声明并保证：

- a. 我/我们向您提供的所有信息（包括但不限于个人资料和联系信息）均准确完整；
 - b. 如果与此表格相关，我/我们提供了任何第三方的个人数据，我/我们进一步保证并声明，这些第三方也已同意隐私政策的条款，并同意根据上述条款及此处规定的所有目的，收集、接收、使用、存储、披露和处理其个人数据；
 - c. 我/我们是此申请或其他提供给 Metis SG 的文件中提供的电话号码和其他联系信息的用户和/或订户，并同意我/我们已阅读并理解上述条款。
2. Metis SG 可以完全依赖并接受通过电子邮件或 Metis SG 在线门户收到的任何指示（统称为“电子指示”），这些指示被善意地认为是我 / 我们签署的真实指示。根据电子指示进行的任何交易对我 / 我们均为不可撤销和具有约束力的，无论这些电子指示实际上是否是在我 / 我们的授权、知情或同意下给予的。在任何情况下，Metis SG 均不承担任何询问或验证以我 / 我们名义发出电子指示的人员身份、所示签名的真实性或电子指示有效性的义务。
3. 我 / 我们理解，发送电子指示并不是一种安全可靠的传输方式。在任何情况下，Metis SG 对我 / 我们因任何网络或电话线路故障、任何不可控事件或其他超出 Metis SG 控制范围的情况而产生的任何责任、损失、损害或费用均不承担责任。
4. 我们同意赔偿 Metis SG 及其任命或雇用的任何人员因本表格中指定的请求而可能产生的所有索赔、责任、损害、损失、成本和任何类型的费用，以及与之相关的所有诉讼或法律程序，除非是由于 Metis SG 或其任命或雇用的其他人员的过失或故意违约所导致的。
5. 我们声明本表格中提供的信息是真实、准确、完整的，且不存在任何误导。我们对其承担全部责任，且未隐瞒任何信息。我们承诺随时提供合理要求的任何进一步信息和文件。如有任何不真实、不准确或不完整之处，Metis 保留终止信托计划的权利。
6. 我/我们已随此请求附上以下文件：
- 关系证明 是 否
7. 我，付款人，在此确认我正在为上述计划支付/提供所述的贡献。我意识到我对该计划没有任何权利或利益，并且我完全理解，我不能因对上述计划的贡献而 (i) 以任何方式从该计划中获益，或 (ii) 担任设立人的角色。
8. 我/我们理解并确认，若本人被中华人民共和国最高人民法院列为“限制高消费人员”或“失信被执行人”，本人就上述计划所提出的缴付 / 提供相关供款的申请将被拒绝。

我/我们进一步理解，若该等身份状态在信托计划设立后才出现，则自 Metis SG 知悉该等状态之日起，Metis SG 将暂停接受委托人或任何第三方所作出的任何供款，直至该等状态被解除为止。若自 Metis SG 知悉该等状态之日起超过一年，该等状态仍持续存在，且首初供款期限尚未完成，则 Metis SG 将按照信托计划条款及细则中所载的适用提早退出费（Exit Charge）予以扣除，并将剩余信托基金分配予受益人，同时终止该信托计划。

Plan Number 计划号码

Part 3. Declaration and Signature (continued)

第三部份 申请人声明及签署 (继续)

In witness whereof this deed has been executed as of / / (DD/MM/YYYY)

 Signature 签名 Digital signature is not accepted

Full Name of Payor

(As in FIN/Passport including any alias and other names)

付款人全名

(与 FIN/护照上的姓名一致, 包括任何别名和其他姓名)

 Signature 签名 Digital signature is not accepted

Full Name of Main Applicant

(As in FIN/Passport including any alias and other names)

主要申请人全名

(与 FIN/护照上的姓名一致, 包括任何别名和其他姓名)

 Signature 签名 Digital signature is not accepted

Full Name of Joint Applicant (where applicable)

(As in FIN/Passport including any alias and other names)

联名申请人全名 (如适用)

(与 FIN/护照上的姓名一致, 包括任何别名和其他姓名)

in the presence of:
WITNESS DETAILS

 Signature 签名 Digital signature is not accepted

Full Name of Witness

(As in FIN/Passport including any alias and other names)

见证人全名

(与 FIN/护照上的姓名一致, 包括任何别名和其他姓名)

Email Address

Mobile Number